

**IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

COINBASE, INC., AND COINBASE
GLOBAL, INC.,

Defendants.

1:23-cv-04738-KPF

DECLARATION OF WILLIAM K. PAO

I, William K. Pao, declare as follows:

1. I am a partner of the law firm O'Melveny and Myers LLP, counsel for *amici curiae* AH Capital Management, L.L.C. and Paradigm Operations LP.
2. I submit this declaration in support of my motion for admission *pro hac vice* in the above-captioned matter.
3. As shown in the Certificate of Good Standing attached hereto, I am a member in good standing of the bar of the Supreme Court of California.
4. There are no pending disciplinary proceedings against me in any state or federal court.
5. I have never been convicted of a felony.
6. I have never been censured, suspended, disbarred, or denied admission or readmission by any court.

I declare under penalty of perjury under the laws of the United States of America, pursuant to 28 U.S.C. § 1746, and Local Civil Rules 1.3(c) and 1.9(a), that the foregoing is true

and correct to the best of my knowledge, information, and belief.

Dated: August 7, 2023

/s/ William K. Pao

William K. Pao